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Heathrow Expansion

Procuring for Value – The Delivery Plan

Heathrow expansion: the benefits

10,000

total apprenticeships by
2030



4

Logistics Hubs
across the UK

NPS enables at least

260,000

additional ATMs per annum



2x

current
cargo
capacity for
British
exporters



Up to

40

new long haul trading
routes

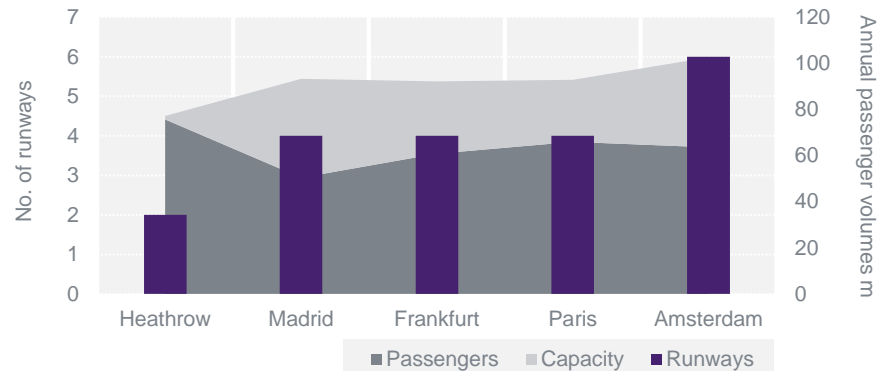
Up to **40,000**

new local jobs

Heathrow Airport – Expansion

A necessary step for Heathrow and the UK economy

Heathrow has been operating at capacity for the last decade

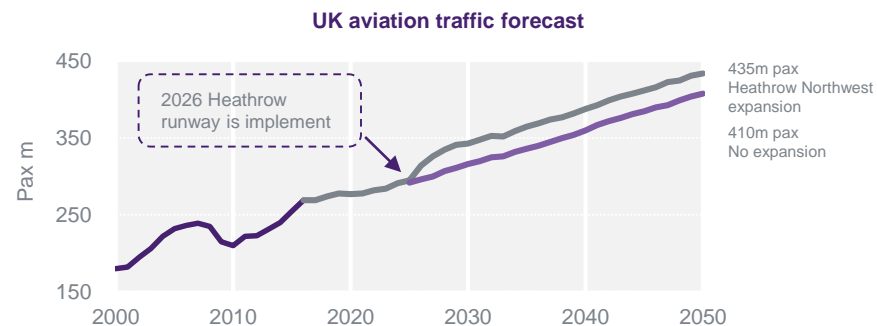


Heathrow's currently operating at 98% of runway capacity

Need for Expansion

- ✓ Essential to increasing London's productivity
- ✓ Needed for the UK to maintain its status as a global hub for aviation
- ✓ Promotes trade and inward investment
- ✓ Enhances competition among airlines benefitting the consumer

Benefits from Expansion



Source: Department of transport - UK Aviation Forecast 2017



+25m
Pax to UK by
2050



GBP100bn
economic
benefit



-15%
noise
pollution



+70k - 150k
jobs



+40 new
destinations

Our five key stakeholder groups



Heathrow's Preferred Masterplan



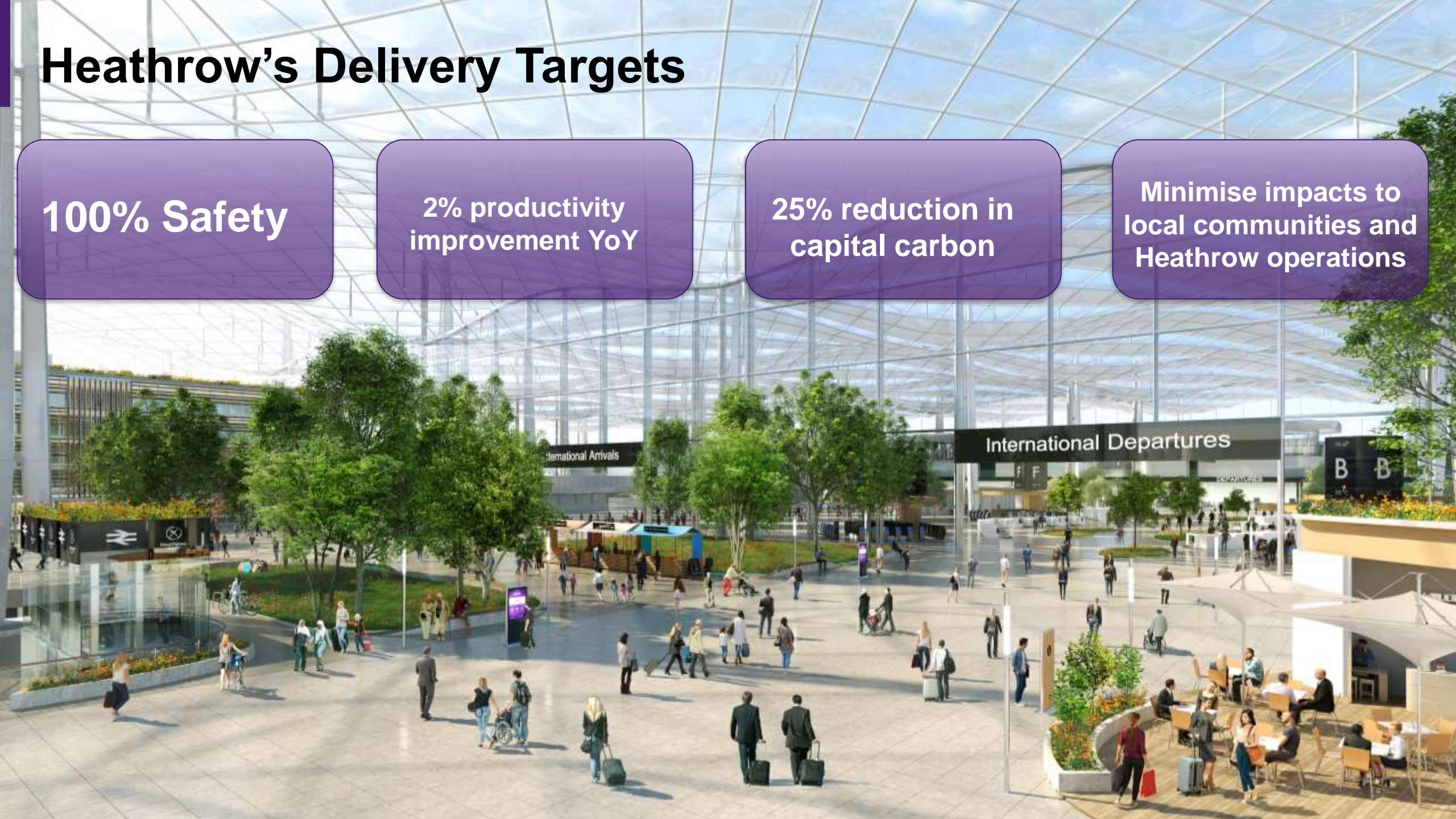
Heathrow's Delivery Targets

100% Safety

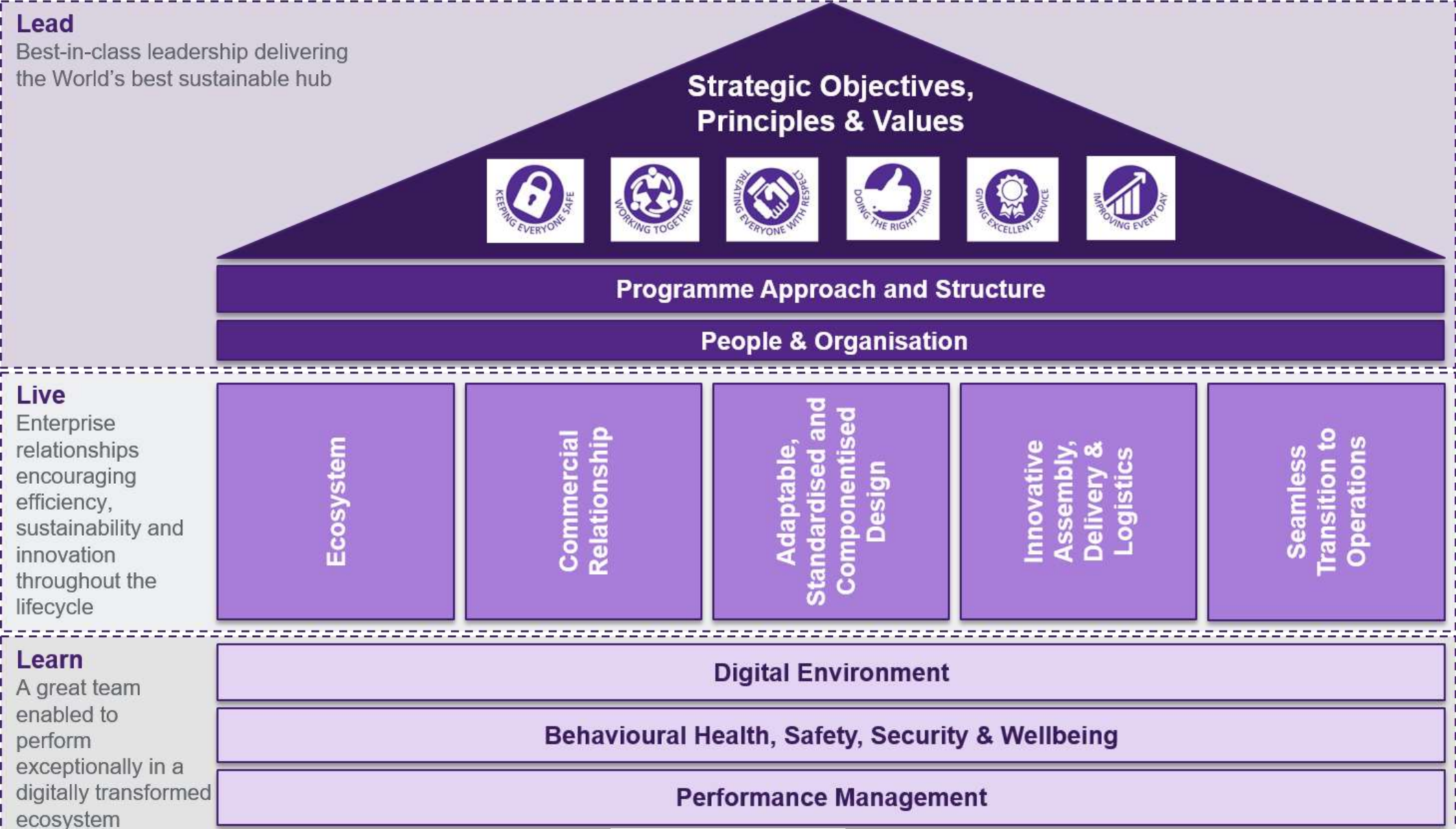
**2% productivity
improvement YoY**

**25% reduction in
capital carbon**

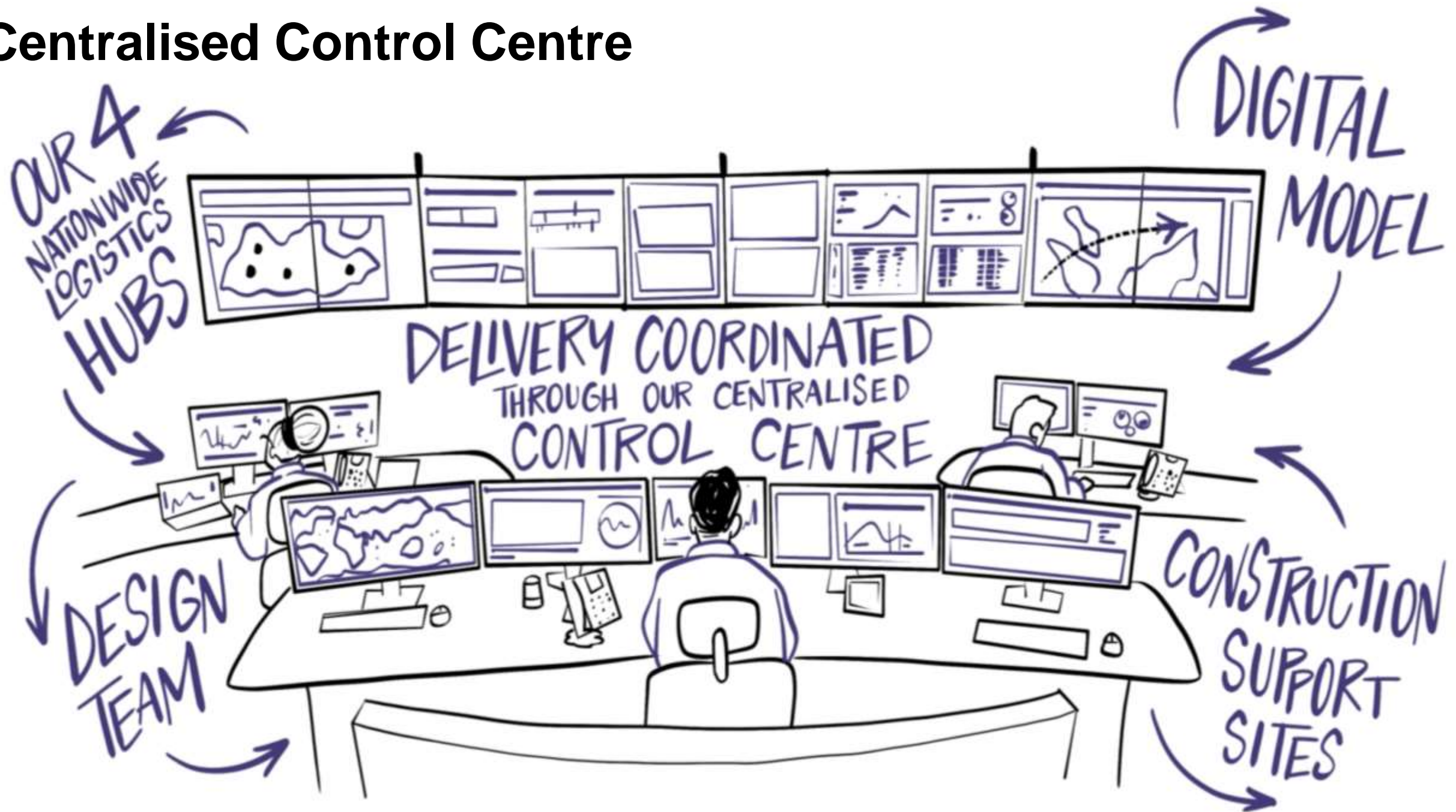
**Minimise impacts to
local communities and
Heathrow operations**



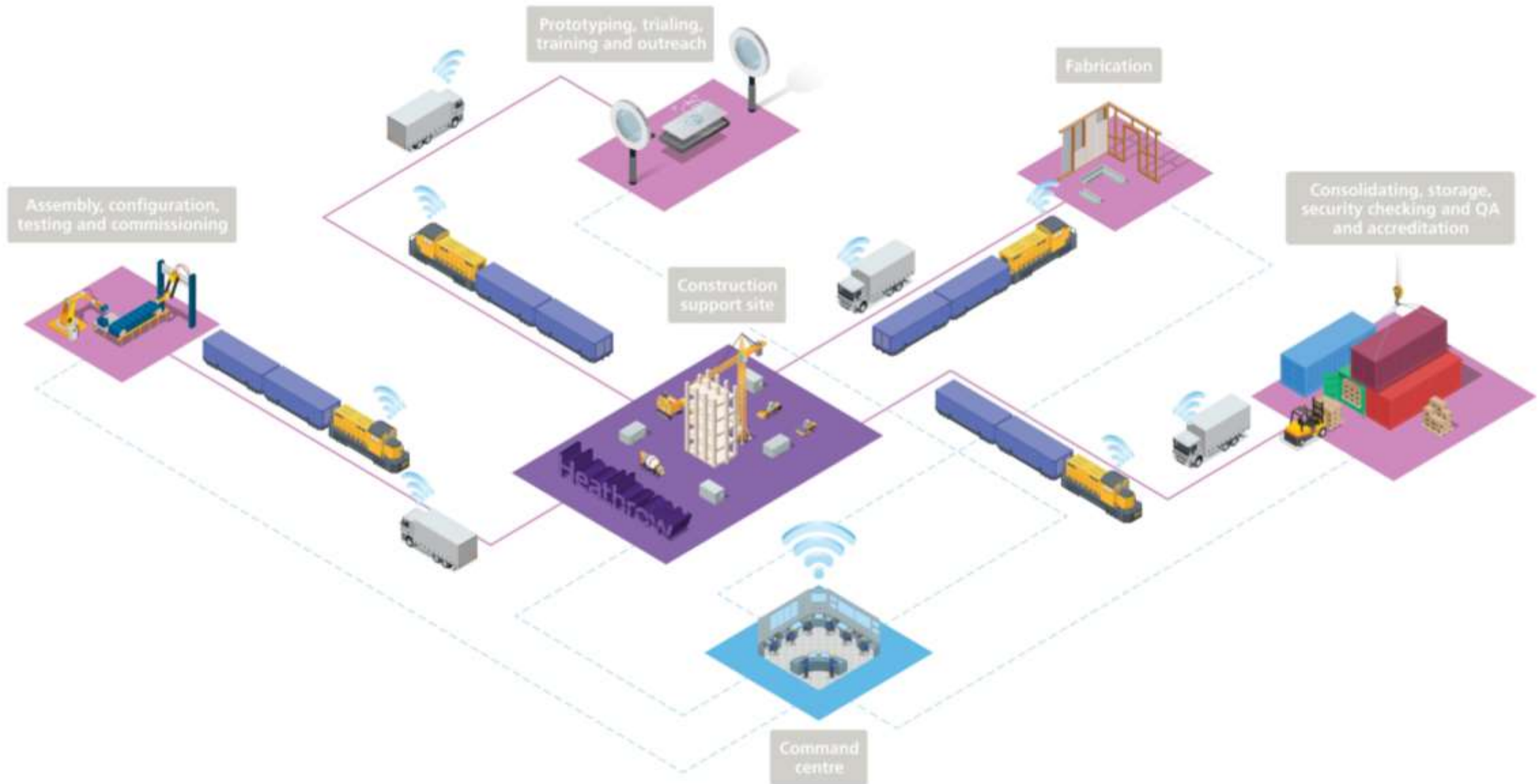
Heathrow's Delivery Model



Centralised Control Centre



Logistics Hubs



Heathrow's Preferred Masterplan



An aerial photograph of Heathrow Airport at sunset. The sun is low on the horizon, creating a warm, golden glow over the entire scene. The airport's runways, taxiways, and terminal buildings are clearly visible. A large aircraft is positioned on the runway in the lower-left quadrant. The surrounding landscape includes green fields and some urban development. The text 'Heathrow' is prominently displayed in the center, with 'Building for the future' written below it.

Heathrow

Building for the future